

28 June 2021

CD Private Equity Fund II (ASX: CD2)

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) Special distribution announced 11 June 2021

CD Private Equity Fund II (**Fund**) advises that the special distribution of \$0.34 per unit announced on 11 June 2021 is expected to be paid to unitholders on or around 29 June 2021.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00	0.00%
Other	0.00	0.00%
Capital gains		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
Foreign sourced income		
Interest	0.00	0.00%
Other	11.43	33.61%
Non-assessable income		
Interest	0.00	0.00%
Other	0.00	0.00%
Non-assessable amounts		
Tax-deferred income	22.57	66.39%
Total distribution	34.00	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 18 June 2021. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 18 June 2021.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2021.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund II.

The CD Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.