

29 June 2022

CD Private Equity Fund IV

30 June 2022 Distribution and Capital Call

E&P Investments Limited (ACN 152 367 649), the Responsible Entity of CD Private Equity Fund IV (**Fund**), is pleased to announce a distribution of \$0.16 per unit for the period ending 30 June 2022. The record date for the distribution will be 30 June 2022. The Fund would also like to advise that it is making its fifth and final capital call. As both the distribution and capital call will occur at the same time, the capital call of \$0.32 per partly paid unit will be offset by the Distribution. Therefore, the payment required by unitholders to meet the fifth and final capital call will be reduced to \$0.16 per unit.

The capital call documents will be sent to unitholders in the coming days, with payment for this fifth call due by Tuesday 2 August 2022. Following this capital call, the Fund will have called \$1.60 (or 100%) of each unit issued at \$1.60.

Following completion of the fifth and final capital call, units will be fully paid, and the Responsible Entity is considering options to enhance the liquidity of the Fund. The Responsible Entity will provide updates in this regard when it is appropriate to do so.

Details of the tax components of this distribution will be provided in the Annual Tax Statement which is expected to be sent to Unitholders in August 2022.

For further information, contact:

Investor Relations

1300 454 801

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund IV.

The CD Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.