



31 October 2022

CD Private Equity Fund IV Withdrawal of Merger Proposal

E&P Investments Limited, in its capacity as responsible entity (**Responsible Entity**) of CD Private Equity Fund IV (ARSN 624 474 531) (**Fund IV**), has determined to withdraw the Proposal put to unitholders of the Fund, CD Private Equity Fund I, CD Private Equity Fund II and CD Private Equity Fund III (**Fund Series**) on 7 October 2022 (**Proposal**).

Withdrawal of Proposal

The Proposal (as modified by way of a supplementary explanatory memorandum and supplementary product disclosure statement dated 26 October 2022) was designed to improve both the liquidity profile of the Fund Series and the ability of investors to exit at a fair price. The Responsible Entity continues to believe that it was in the best interests of investors to recommend the Proposal and put it to investors for consideration.

However, following feedback received from investors and having regard to proxies received to date, the Responsible Entity has determined to cancel the meeting scheduled for 7 November 2022.

For further information, contact: Investor Relations 1300 454 801

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund IV.