



29 May 2023

## **CD Private Equity Fund IV Estimated Distribution Announcement**

E&P Investments Limited, the responsible entity of CD Private Equity Fund IV (**Fund**), is pleased to announce an estimated distribution of \$0.085 per unit.

### Background

In April 2023, the U.S. Select Private Opportunities Fund IV GP, LLC, the General Partner (**GP**), of US Select Private Opportunities Fund IV, L.P. (**LP**) the limited partnership through which the Fund makes investments in underlying private equity funds, reduced the remaining and prospective capital commitments of the limited partners, which includes the Fund, by US\$8.0 million. The Fund's share of this reduction in capital commitment is US\$7.1 million.

The Fund intends to distribute the majority of this commitment reduction after accounting for operating and tax expenses.

Estimated Distribution:	\$0.085 per unit
Ex-Distribution Date:	Thursday 1 June 2023
Record Date:	Friday 2 June 2023
Expected Payment of Distribution:	on or around Thursday 22 June 2023

The final distribution amount will be released on the Fund's website around the expected payment date.

All future distribution payments to unitholders will be made by Electronic Funds Transfer (**EFT**) only. To ensure the prompt payment of future distributions, Unitholders are encouraged to ensure their nominated financial institutions and TFN/ABN details are up to date with the Fund's unit registry, Boardroom Pty Limited.

For further information, contact:

Investor Relations

1300 454 801

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund IV.

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The CD Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.