

7 September 2023

**CD Private Equity Fund II**  
**(ASX: CD2)**

**Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)**  
**Special distribution announced 11 August 2023**

CD Private Equity Fund II (**Fund**) advises that the special distribution of \$0.195 per unit announced on 11 August 2023 is expected to be paid to unitholders on or around 8 September 2023.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

<b>Components</b>	<b>Cents per unit</b>	<b>%</b>
<b>Australian sourced income</b>		
Interest	0.00	0.00%
Other	0.00	0.00%
<b>Capital gains</b>		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
<b>Foreign sourced income</b>		
Interest	0.00	0.00%
Other	16.87	86.50%
<b>Non-assessable income</b>		
Interest	0.00	0.00%
Other	0.00	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	2.63	13.50%
<b>Total distribution</b>	<b>19.50</b>	<b>100.00%</b>

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 18 August 2023. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 18 August 2023.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2024.

Authorised for release by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393), the responsible entity of CD Private Equity Fund II.