

22 February 2024

## CD Private Equity Fund III (ASX: CD3)

### Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) Distribution announced on 23 January 2024

CD Private Equity Fund III (**Fund**) advises that the special distribution of \$0.15 per unit announced on 23 January 2023 is expected to be paid to unitholders on or around 23 February 2024.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
<b>Australian sourced income</b>		
Interest	0.00	0.00%
Other	0.00	0.00%
<b>Capital gains</b>		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
<b>Foreign sourced income</b>		
Interest	0.00	0.00%
Other	7.69	51.28%
<b>Non-assessable income</b>		
Interest	0.00	0.00%
Other	0.00	0.00%
<b>Non-assessable amounts</b>		
Tax-deferred income	7.31	48.72%
<b>Total distribution</b>	<b>15.00</b>	<b>100.00%</b>

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 30 January 2024. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 30 January 2024.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2024.

Authorised for release by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393), the responsible entity of CD Private Equity Fund III.