

CD Private Equity Fund II ASX: CD2

[All amounts are in Australian currency - dollars per unit]

| Distributions for the year ended 30 June | 2016 | | 2017 | | 2018 | | 2019 | | 2020 | | 2021 | | 2022 | | 2023 | |
|--|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|
| | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets | Cash Distribution | Tax Offsets |
| Australian sourced income | | | | | | | | | | | | | | | | |
| Interest | | | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | | | |
| Capital Gains | | | | | | | | | | | | | | | | |
| Discounted capital gain | | | | | | | | | | | | | | | | |
| Concession amount | | | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | | | |
| Assessable foreign sourced income | | | | | | | | | | | | | | | | |
| Interest | | | | | | | | | | | | | | | | |
| Other ^{1,2} | 0.000979 | | 0.063556 | 0.000599 | 0.174881 | 0.004720 | 0.069168 | | 0.336475 | 0.002536 | 0.236615 | 0.088221 | 0.243388 | 0.029445 | 0.140047 | 0.005450 |
| Non-assessable income | | | | | | | | | | | | | | | | |
| Interest | | | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | | | |
| Tax deferred³ | 0.149021 | | 0.036444 | | 0.095119 | 0.020832 | | 0.003525 | | 0.183385 | | 0.111612 | | 0.199953 | | |
| Total | 0.150000 | 0.000000 | 0.100000 | 0.000599 | 0.270000 | 0.004720 | 0.090000 | 0.000000 | 0.340000 | 0.002536 | 0.420000 | 0.088221 | 0.355000 | 0.029445 | 0.340000 | 0.005450 |

The information provided above is for general information only and should be read in conjunction with the relevant Annual Tax Guides available on the CD Private Equity Fund Series website and your individual Annual Tax Statement issued by CD Private Equity Fund II (Fund or CD2).

The underlying assumption behind the table is that the investor is an Australian resident individual who holds the investment on capital account (the Capital Gains Tax (CGT) provisions apply).

Notes

- 1
- 2
- 3

Assessable foreign source income & other net foreign source income represents foreign dividends and interest income received from sources outside Australia. It does not include capital gains made from a foreign source.

Foreign income tax offsets represent foreign income tax offsets received from assessable foreign source income.

Tax deferred amounts refer to tax deferred distributions from the Fund and are not immediately assessable but will reduce the CGT cost base of the units in the Fund held by investors. Tax deferred income can arise if a return of capital is made.

We strongly recommend investors seek professional taxation advice in relation to the above information. The above information should not be regarded as constituting the provision of tax or financial product advice.

DISCLAIMER: This information has been prepared by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393) as Responsible Entity (RE) of CD Private Equity Fund II (Fund or CD2) (ARSN: 162 057 089)

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