



Date of Release 12-Apr-24

CD Private Equity Fund III CD3

[All amounts are in Australian currency - dollars per unit]

Distributions for the year ended 30 June	2019		2021		2022		2023	
	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets
Australian sourced income								
Interest								
Other								
Capital Gains								
Discounted capital gain								
Concession amount								
Other								
Assessable foreign sourced income								
Interest								
Other ^{1, 2}			0.347333	0.025736	0.769764	0.037702	0.429762	0.010389
Non-assessable income								
Interest								
Other								
Tax deferred³	0.013000		0.017667		0.001236		0.080238	
Total	0.013000	0.000000	0.365000	0.025736	0.771000	0.037702	0.510000	0.010389

The information provided above is for general information only and should be read in conjunction with the relevant Annual Tax Guides available on the CD Private Equity Fund Series website and your individual Annual Tax Statement issued by CD Private Equity Fund III (Fund or CD3).

The underlying assumption behind the table is that the investor is an Australian resident individual who holds the investment on capital account (the Capital Gains Tax (CGT) provisions apply).

Notes

- 1 Assessable foreign source income & other net foreign source income represents foreign dividends and interest income received from sources outside Australia. It does not include capital gains made from a foreign source.
- 2 Foreign income tax offsets represent foreign income tax offsets received from assessable foreign source income.
- 3 Tax deferred amounts refer to tax deferred distributions from the Fund and are not immediately assessable but will reduce the CGT cost base of the units in the Fund held by investors. Tax deferred income can arise if a return of capital is made.

We strongly recommend investors seek professional taxation advice in relation to the above information. The above information should not be regarded as constituting the provision of tax or financial product advice.

DISCLAIMER: This information has been prepared by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393) as Responsible Entity (RE) of CD Private Equity Fund III (Fund or CD3) (ARSN: 612 132 813).

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