



Authorised for release by K2 Asset Management Ltd (K2) (ACN 085 445 094, AFSL 244 393), the responsible entity of CD Private Equity Fund IV (Fund or CD4).

Fill out this Application Form to Register to participate as a Seller in the CD Private Equity Fund IV - Low Volume Market.

- Please read the Product Disclosure Statement dated 13 March 2018 (PDS).
- Please read Information Sheet 217 (INFO 217) regarding the Low Volume Market.
- Please note that the Responsible Entity will not engage in negotiations on behalf of a Buyer or a Seller on any transaction.

The Responsible Entity may be required under the Anti-Money Laundering/Counter-Terrorism Financing Act 2006 (Cth) or any other law to obtain identification information from Applicants. The Responsible Entity reserves the right to reject any Application from an Applicant who fails to provide identification information upon request.

PREFERRED NAME

First

Last

HOLDER NAME

Enter existing Holder Name, or Proposed Holder Name

ENTITY ABN/ ACN

If known, Holder would be an Entity or SMSF

EMAIL ADDRESS

Alternate email address

DAYTIME PHONE NUMBER

ADDRESS

Number, Street Name

State

Postcode

POSTAL ADDRESS

If different from physical address above.

State

Postcode

APPOINTMENT OF REPRESENTATIVE

I/we authorise the following Advisor or Representative to liaise with the Responsible Entity and/or Buyer.

Advisor/Representative Name

Email Address

Daytime Contact Number



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SALE QUANTITY

Whole Numbers

SELLER: ENTIRE OR PARTIAL HOLDING

☐

ENTIRE HOLDING

☐

PARTIAL HOLDING

SELLER: MINIMUM PRICE TO SELL (PER UNIT)

Whole Numbers

\$

DATE OF REGISTRATION

By submitting this Registration Form:

These fields are required.

☐

I/we acknowledge that the Registration to participate does not guarantee a transaction.

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I/we acknowledge that The Responsible Entity (K2) may not permit the transaction of Units which exceeds either 100 individual transactions, or \$1.5 million, in each 12-month period.

☐

I/we declare that all details and statements made by me/us are complete and accurate.

☐

I/We consent to K2 collecting my personal information to register my interest to buy or sell shares in CDIV. K2 may disclose my contact details to any potential sellers or buyers who express an interest. They may also disclose my information to regulators such as the Australian Securities and Investments Commission. If any part of my information is not provided, K2 may not be able to properly register and deal with my/our expression of interest.

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I/we understand that K2 Asset Management Ltd (K2), as Responsible Entity (RE) for CD Private Equity Fund IV (CD4, or Fund) does not hold a license to operate a financial market and is not subject to market obligations, in particular the obligation to ensure that the market is fair, transparent, and orderly. The market is covered by an exemption under section 791C of the Corporations Act. K2 does not provide a settlement service for trading in the market – **it is the responsibility of the parties to a transaction to arrange payment between themselves.**

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I/we acknowledge that neither the Responsible Entity does not provide tax advice and it is up to the individual investor to obtain their own advice on the tax impact associated with realising or making an investment in the Fund.

Lodgement

BY EMAIL:

cdlowvolumemarket@k2am.com.au;

BY POST:

Level 44
101 Collins Street
Melbourne VIC 3000

It is not necessary to sign or otherwise execute the Registration Form. If you have any questions as to how to complete the Registration Form, please contact K2 Asset Management Ltd on +613 9691 6110.