CD PRIVATE EQUITY FUND II

23 February 2026

# CD PRIVATE EQUITY FUND II: ASX: CD2

## NOTICE FOR THE PURPOSE OF SUBDIVISION 12-H

**Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)**
**Special distribution announced 23 January 2026.**

CD Private Equity Fund II (**Fund**) advises that the special distribution of $0.12 per unit announced on 23 January 2026 is expected to be paid to unitholders on or around 24 February 2026.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

| Components | Cents per unit | % |
|---|---|---|
| **Australian sourced income** | | |
| Interest | 0.00 | 0.00% |
| Other | 0.00 | 0.00% |
| **Capital gains** | | |
| Discount capital gain | 7.63 | 20.08% |
| Concession amount | 7.63 | 20.08% |
| Other | 0.00 | 0.00% |
| **Foreign sourced income** | | |
| Interest | 0.00 | 0.00% |
| Other | 15.01 | 39.50% |
| **Non-assessable income** | | |
| Interest | 0.00 | 0.00% |
| Other | 0.00 | 0.00% |
| **Non-assessable amounts** | | |
| Tax deferred income | 7.73 | 20.34% |
| **Total distribution** | 38.00 | 100.00% |

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 30 January 2026. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 30 January 2026.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2026.

Authorised for release by K2 Asset Management Ltd (ACN 085 445 094, AFSL 244 393), the responsible entity of CD Private Equity Fund II (Fund or CD2).