CD PRIVATE EQUITY FUND II

Date of Release **3-Sep-26**

CD Private Equity Fund II **ASX: CD2**

[All amounts are in Australian currency - dollars per unit]

Distributions for the year ended 30 June	2016		2017		2018		2019		2020		2021	
Components	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets
Australian sourced income												
Interest												
Other												
Capital Gains												
Discounted capital gain												
Concession amount												
Other												
Assessable foreign sourced income												
Interest												
Other[1,2]	0.000979		0.063556	0.000599	0.174881	0.004720	0.069168		0.336475	0.002536	0.236615	0.088221
Non-assessable income												
Interest												
Other												
Tax deferred[3]	0.149021		0.036444		0.095119		0.020832		0.003525		0.183385	
Total	**0.150000**	**0.000000**	**0.100000**	**0.000599**	**0.270000**	**0.004720**	**0.090000**	**0.000000**	**0.340000**	**0.002536**	**0.420000**	**0.088221**

Distributions for the year ended 30 June	2022		2023		2024		2025		2026	
Components	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets	Cash Distribution	Tax Offsets
Australian sourced income										
Interest										
Other										
Capital Gains										
Discounted capital gain										
Concession amount										
Other										
Assessable foreign sourced income										
Interest										
Other[1,2]	0.243388	0.029445	0.140047	0.005450	0.176601	0.062056	0.106684	0.031430	0.162185	0.017390
Non-assessable income										
Interest										
Other										
Tax deferred[3]	0.111612		0.199953		0.068399		0.173316		0.277815	
Total	**0.355000**	**0.029445**	**0.340000**	**0.005450**	**0.245000**	**0.062056**	**0.280000**	**0.031430**	**0.440000**	**0.017390**

The information provided above is for general information only and should be read in conjunction with the relevant Annual Tax Guides available on the CD Private Equity Fund Series website and your individual Annual Tax Statement issued by CD Private Equity Fund II (Fund or CD2).

The underlying assumption behind the table is that the investor is an Australian resident individual who holds the investment on capital account (the Capital Gains Tax (CGT) provisions apply).

Notes

1 Assessable foreign source income & other net foreign source income represents foreign dividends and interest income received from sources outside Australia. It does not include capital gains made from a foreign source.

2 Foreign income tax offsets represent foreign income tax offsets received from assessable foreign source income.

3 Tax deferred amounts refer to tax deferred distributions from the Fund that are not immediately assessable but will reduce the CGT cost base of the units in the Fund held by investors. Tax deferred income can arise if a return of capital is made.

We strongly recommend investors seek professional taxation advice in relation to the above information. The above information should not be regarded as constituting the provision of tax or financial product advice.

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